

ARGENTINA COMMODITY PROJECTIONS

			Average			Growth ²	
			2021-23est.	2028	2033	2014-23	2024-33
Wheat	Area harvested	kha	6 083	6 375	6 875	2.09	1.45
	Production	kt	17 067	20 000	22 564	1.88	2.37
	Consumption	kt	5 930	6 189	6 462	0.38	0.90
	Per capita consumption	kg/cap	105.0	106.1	107.2	0.24	0.20
	Exports	kt	11 650	13 718	16 103	3.62	3.24
	Imports	kt	3	3	3	0.00	0.04
Maize	Area harvested	kha	8 391	8 642	8 944	6.31	0.74
	Production	kt	53 333	63 610	67 176	4.50	1.15
	Consumption	kt	20 996	26 419	28 778	2.39	1.78
	Per capita consumption	kg/cap	32.6	33.1	33.4	1.86	0.20
	Exports	kt	32 230	37 064	38 307	6.41	0.71
	Imports	kt	5	4	4	-1.75	0.02
Other Coarse grains	Area harvested	kha	2 964	2 887	2 958	4.72	0.46
	Production	kt	8 275	9 213	9 753	0.75	1.28
	Consumption	kt	4 484	4 752	5 148	-0.41	1.91
	Per capita consumption	kg/cap	12.7	12.4	12.3	-1.08	-0.28
	Exports	kt	3 792	4 451	4 600	1.76	0.62
	Imports	kt	1	1	1	0.01	0.00
Rice	Area harvested	kha	186	169	165	-3.09	-0.50
	Production	kt	870	774	760	-2.79	-0.40
	Consumption	kt	507	498	521	-0.94	0.91
	Per capita consumption	kg/cap	9.7	9.5	9.7	0.15	0.40
	Exports	kt	383	278	241	-1.92	-2.75
	Imports	kt	2	2	2	-14.83	0.01
Soybean	Area harvested	kha	15 333	16 242	16 500	-2.68	0.30
	Production	kt	40 567	46 776	49 126	-4.60	0.98
	Consumption	kt	36 907	42 868	46 155	-2.75	1.49
	Exports	kt	8 494	8 313	6 378	-5.45	-4.24
	Imports	kt	0	4 410	3 407	492.27	-4.43
	Other oilseeds	Area harvested	kha	2 588	2 372	2 325	4.86	-0.39
Production		kt	5 421	5 235	5 333	4.18	0.40
Consumption		kt	4 877	4 704	4 783	5.90	0.34
Exports		kt	466	532	551	-3.85	0.98
Imports		kt	1	1	1	0.00	0.00
Protein Meals		Production	kt	29 962	34 429	37 012	-2.71	1.46
	Consumption	kt	4 279	4 709	4 952	1.76	1.25
	Exports	kt	25 651	29 720	32 059	-3.47	1.52
	Imports	kt	0	0	0	..	..
Vegetable Oils	Production	kt	8 512	9 431	10 054	-1.42	1.29
	Consumption	kt	2 756	2 642	2 807	-3.55	1.28
	Per capita consumption	kg/cap	19.4	20.8	21.6	1.05	0.89
	Exports	kt	5 775	6 805	7 264	-0.38	1.29
	Imports	kt	17	17	17	0.00	0.01

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			2021-23est.	2028	2033	2014-23	2024-33
Sugarbeet	Area harvested	kha	0	0	0
	Production	kt	0	0	0
Sugarcane	Area harvested	kha	383	417	441	0.07	1.01
	Production	kt	18 668	20 748	22 341	-0.48	1.37
Sugar	Production	kt	1 640	1 689	1 856	-2.17	1.66
	Consumption	kt	1 401	1 410	1 413	-1.92	0.07
	Per capita consumption	kg	29.0	28.1	27.4	-2.78	-0.51
	Exports	kt	202	290	454	-3.06	8.90
	Imports	kt	8	0	0	..	..
Beef and veal	Cow inventory	000 hd	22 865	22 463	23 155	0.39	0.41
	Production	kt (cwe)	3 119	3 130	3 247	2.24	0.45
	Consumption	kt (cwe)	2 336	2 198	2 219	-0.93	-0.15
	Per capita consumption ¹	kg/cap	33.8	30.7	30.1	-1.65	-0.70
	Exports	kt (cwe)	790	940	1 035	21.13	1.85
	Imports	kt (cwe)	7	7	7	0.00	-0.23
Pigmeat	Production	kt (cwe)	730	867	904	6.23	1.27
	Consumption	kt (cwe)	745	888	924	6.18	1.26
	Per capita consumption ¹	kg/cap	11.7	13.5	13.7	5.41	0.69
	Exports	kt (cwe)	18	9	9	8.99	-0.37
	Imports	kt (cwe)	33	30	30	9.01	0.37
Poultry	Production	kt (rtc)	2 302	2 454	2 588	1.69	1.21
	Consumption	kt (rtc)	2 110	2 227	2 345	1.87	1.12
	Per capita consumption ¹	kg/cap	27.3	27.8	28.5	1.13	0.56
	Exports	kt (rtc)	201	233	249	-0.18	2.03
	Imports	kt (rtc)	9	6	6	-5.26	-0.76
Sheepmeat	Production	kt (cwe)	54	55	55	-0.66	0.03
	Consumption	kt (cwe)	50	50	50	-1.36	-0.03
	Per capita consumption ¹	kg/cap	0.7	0.7	0.7	-2.08	-0.58
	Exports	kt (cwe)	5	5	5	11.61	0.63
	Imports	kt (cwe)	0	0	0	..	..
Eggs	Production	kt	902	930	959	2.28	0.63
	Per capita consumption	kg/cap	18.5	18.4	18.5	1.81	0.08
Milk	Production (Total milk)	kt	11 401	11 655	12 241	0.37	1.08
	Production (Cow milk)	kt	11 401	11 655	12 241	0.37	1.08
	Cow inventory	000 hd	1 713	1 703	1 695	-0.48	-0.10
Fresh dairy product	Production	kt	1 624	1 667	1 698	0.80	0.38
	Per capita consumption	kg/cap	27	27	27	0.39	-0.11
Butter	Production	kt	31	33	35	-3.34	1.10
	Consumption	kt	10	13	15	-13.90	2.53
	Per capita consumption	kg	0.2	0.2	0.3	-14.55	2.29
	Exports	kt	21	20	20	9.46	0.15
	Imports	kt	0	0	0	..	..
Cheese	Production	kt	459	506	547	0.26	1.60
	Consumption	kt	395	438	478	-0.13	1.83
	Per capita consumption	kg/cap	8.2	8.8	9.3	-0.86	1.28
	Exports	kt	67	69	70	3.13	0.13
	Imports	kt	3	1	1	2.65	0.00

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			2021-23est.	2028	2033	2014-23	2024-33
Whole Milk Powder	Production	kt	188	200	211	-1.28	0.88
	Consumption	kt	50	60	59	-6.89	-1.14
	Per capita consumption	kg/cap	1.0	1.1	1.1	-8.09	-1.91
	Exports	kt	138	141	152	1.51	1.78
	Imports	kt	0	0	0	..	..
Skim Milk Powder	Production	kt	40	42	44	1.51	1.51
	Consumption	kt	16	18	18	7.97	-0.28
	Per capita consumption	kg/cap	0.3	0.3	0.3	7.62	-1.02
	Exports	kt	24	24	27	-0.15	2.90
	Imports	kt	0	0	0	..	..
Whey Powder	Production	kt	76	84	90	1.86	1.60
	Exports	kt	52	57	62	-2.69	1.61
	Imports	kt	1	1	1	-9.64	0.00
Fish and seafood	Production	kt	855	892	906	0.69	0.44
	Food consumption	kt	342	352	370	2.97	1.03
	Per capita consumption	kg/cap	7.5	7.5	7.6	2.22	0.47
	Exports	kt	576	590	586	-0.66	0.05
	Imports	kt	63	50	50	-0.57	0.00
Ethanol	Production	mIn L	1 270	1 458	1 522	3.63	0.99
	Domestic use	mIn L	1 257	1 453	1 517	3.70	1.00
	Fuel Use	mIn L	1 082	1 283	1 321	4.46	0.73
	Share in Gasoline Fuel Use	%	10.9	12.0	12.0	..	..
	Exports	mIn L	24	16	16	2.83	0.09
	Imports	mIn L	4	10	10	2.36	-0.03
Biodiesel	Production	mIn L	1 877	1 613	1 708	-6.27	1.16
	Fuel use	mIn L	684	832	924	-7.42	2.22
	Share in diesel Fuel Use	%	6.2	6.7	6.7	0.00	0.00
	Exports	mIn L	1 208	779	782	-5.35	0.02
	Imports	mIn L	0	0	0	..	..
Cotton	Production	kt	297	292	318	3.25	2.19
	Area harvested	kha	463	439	454	2.16	1.21
	Consumption	kt	142	120	121	0.21	-2.27
	Exports	kt	128	115	132	9.61	10.20
	Imports	kt	0	0	0	..	..
Roots and Tubers	Area harvested	kha	116	119	119	1.38	0.01
	Production	kt	714	769	806	2.77	0.91
	Per capita consumption	kg/cap	10.6	10.5	10.3	1.33	-0.40
Pulses	Production	kt	1 108	1 217	1 306	4.01	1.43
	Per capita consumption	kg/cap	10.5	10.2	9.7	17.85	-0.90

1. Per capita consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight equivalent conversion factors are 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

2. Least squares growth rate.

Source: OECD/FAO (2024), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database).