

ARGENTINA COMMODITY PROJECTIONS

			Average			Growth ²	
			2020-22est.	2027	2032	2013-22	2023-32
Wheat	Area harvested	kha	6 517	7 112	7 230	5.48	0.40
	Production	kt	17 933	22 205	23 739	5.96	1.42
	Consumption	kt	6 091	6 463	6 723	0.64	0.82
	Per capita consumption	kg/cap	111.2	112.3	113.4	0.14	0.20
	Exports	kt	12 312	15 724	17 020	15.96	1.91
	Imports	kt	3	3	3	0.00	-0.05
Maize	Area harvested	kha	7 441	8 100	8 421	4.68	0.79
	Production	kt	60 023	64 475	68 299	7.77	1.17
	Consumption	kt	21 995	26 388	28 637	5.12	1.71
	Per capita consumption	kg/cap	34.4	35.0	35.4	1.36	0.20
	Exports	kt	37 918	37 973	39 581	10.54	0.80
	Imports	kt	4	4	4	-2.17	0.02
Other Coarse grains	Area harvested	kha	2 756	3 075	3 153	3.53	0.46
	Production	kt	8 579	9 912	10 368	0.68	0.88
	Consumption	kt	4 011	4 482	4 750	-1.38	1.26
	Per capita consumption	kg/cap	13.2	12.9	12.7	-1.64	-0.28
	Exports	kt	4 518	5 429	5 613	3.11	0.60
	Imports	kt	1	1	1	0.03	0.00
Rice	Area harvested	kha	179	171	167	-3.75	-0.53
	Production	kt	818	784	768	-3.61	-0.43
	Consumption	kt	590	611	637	1.64	0.86
	Per capita consumption	kg/cap	10.6	10.8	11.1	1.83	0.41
	Exports	kt	263	178	135	-7.60	-4.89
	Imports	kt	5	5	5	-4.42	0.12
Soybean	Area harvested	kha	16 467	16 817	16 787	-2.09	0.05
	Production	kt	42 067	48 818	50 713	-4.24	0.85
	Consumption	kt	36 456	43 124	45 717	-2.29	1.21
	Exports	kt	8 945	8 691	8 017	-4.77	-0.69
	Imports	kt	0	3 003	3 022	461.42	0.09
	Other oilseeds	Area harvested	kha	2 211	2 090	2 039	3.32	-0.43
Production		kt	4 623	4 579	4 644	3.45	0.37
Consumption		kt	4 125	3 999	4 049	4.52	0.31
Exports		kt	594	580	596	2.47	0.77
Imports		kt	1	1	1	0.00	0.00
Protein Meals		Production	kt	29 562	34 711	36 737	-2.19	1.18
	Consumption	kt	4 206	4 603	4 859	1.88	1.21
	Exports	kt	25 657	30 109	31 878	-2.82	1.37
	Imports	kt	0	0	0	..	..
Vegetable Oils	Production	kt	8 177	9 291	9 775	-1.14	1.06
	Consumption	kt	2 595	3 028	3 145	-2.18	0.80
	Per capita consumption	kg/cap	19.0	19.8	20.5	0.75	0.67
	Exports	kt	5 600	6 278	6 646	-0.72	1.18
	Imports	kt	17	17	17	0.00	-0.02

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			2020-22est.	2027	2032	2013-22	2023-32
Sugarbeet	Area harvested	kha	0	0	0
	Production	kt	0	0	0
Sugarcane	Area harvested	kha	517	540	523	4.67	-0.42
	Production	kt	18 091	19 578	20 952	-2.10	1.44
Sugar	Production	kt	1 559	1 661	1 826	-2.40	1.70
	Consumption	kt	1 339	1 301	1 301	-2.97	0.07
	Per capita consumption	kg	29.1	27.3	26.6	-3.80	-0.50
	Exports	kt	229	379	532	0.55	7.61
	Imports	kt	0	0	0	..	..
Beef and veal	Cow inventory	000 hd	23 156	23 913	24 761	0.83	0.60
	Production	kt (cwe)	3 074	3 118	3 233	1.75	0.63
	Consumption	kt (cwe)	2 214	2 147	2 185	-1.95	0.21
	Per capita consumption ¹	kg/cap	32.1	30.1	29.8	-2.73	-0.37
	Exports	kt (cwe)	868	978	1 055	23.60	1.55
	Imports	kt (cwe)	7	7	7	0.00	-0.15
Pigmeat	Production	kt (cwe)	692	756	788	6.45	0.97
	Consumption	kt (cwe)	700	777	809	6.44	0.95
	Per capita consumption ¹	kg/cap	11.1	11.9	12.0	5.59	0.37
	Exports	kt (cwe)	27	9	9	15.32	-0.01
	Imports	kt (cwe)	35	30	30	14.34	0.01
Poultry	Production	kt (rtc)	2 316	2 487	2 620	1.89	1.06
	Consumption	kt (rtc)	2 103	2 254	2 350	2.25	0.93
	Per capita consumption ¹	kg/cap	27.3	28.3	28.7	1.44	0.36
	Exports	kt (rtc)	223	247	284	-0.74	2.13
	Imports	kt (rtc)	9	14	14	-4.71	0.12
Sheepmeat	Production	kt (cwe)	54	55	55	-1.02	0.00
	Consumption	kt (cwe)	50	50	50	-1.68	0.00
	Per capita consumption ¹	kg/cap	0.7	0.7	0.7	-2.46	-0.57
	Exports	kt (cwe)	4	5	5	11.33	-0.07
	Imports	kt (cwe)	0	0	0	..	..
Eggs	Production	kt	888	924	954	3.04	0.65
	Per capita consumption	kg/cap	17.7	17.8	17.9	2.23	0.08
Milk	Cow inventory	000 hd	1 715	1 705	1 697	-0.59	-0.10
	Production	kt	10 873	11 559	12 143	-0.36	1.01
Fresh dairy product	Production	kt	1 618	1 662	1 692	-0.03	0.39
	Per capita consumption	kg/cap	28	28	28	-0.26	-0.12
Butter	Production	kt	31	32	34	-5.37	1.25
	Consumption	kt	15	13	14	-12.82	2.55
	Per capita consumption	kg	0.3	0.3	0.3	-13.52	1.96
	Exports	kt	16	19	20	4.74	0.40
	Imports	kt	0	0	0	..	..
Cheese	Production	kt	451	501	539	-1.26	1.58
	Consumption	kt	389	430	470	-1.75	1.86
	Per capita consumption	kg/cap	8.5	9.1	9.6	-2.55	1.28
	Exports	kt	65	72	69	2.52	-0.16
	Imports	kt	3	1	1	2.99	0.00

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			2020-22est.	2027	2032	2013-22	2023-32
Whole Milk Powder	Production	kt	187	201	213	-2.93	1.17
	Consumption	kt	40	61	59	-7.65	-1.45
	Per capita consumption	kg/cap	0.9	1.3	1.2	-8.40	-2.01
	Exports	kt	146	140	154	-0.89	2.36
	Imports	kt	0	0	0	..	..
Skim Milk Powder	Production	kt	39	41	44	1.35	1.05
	Consumption	kt	16	18	18	6.57	-0.30
	Per capita consumption	kg/cap	0.3	0.4	0.4	5.71	-0.87
	Exports	kt	24	23	27	-0.30	2.06
	Imports	kt	0	0	0	..	..
Whey Powder	Production	kt	74	83	89	0.74	1.58
	Exports	kt	51	57	61	-4.17	1.57
	Imports	kt	1	1	1	-18.12	0.00
Fish and seafood	Production	kt	850	886	904	0.23	0.59
	Food consumption	kt	322	328	347	2.00	0.77
	Per capita consumption	kg/cap	7.1	7.0	7.2	1.19	0.20
	Exports	kt	595	628	627	-0.53	0.43
	Imports	kt	67	70	70	1.13	0.00
Ethanol	Production	mLn L	1 196	1 448	1 515	6.37	1.18
	Domestic use	mLn L	1 165	1 423	1 487	6.18	1.18
	Fuel Use	mLn L	954	1 171	1 196	6.99	0.77
	Share in Gasoline Fuel Use	%	11.1	12.0	12.0	..	..
	Exports	mLn L	27	30	34	8.38	1.75
	Imports	mLn L	2	4	5	3.07	5.22
Biodiesel	Production	mLn L	1 792	2 192	2 247	-3.91	0.55
	Fuel use	mLn L	681	967	1 026	-5.48	1.17
	Share in diesel Fuel Use	%	8.1	10.4	10.4	0.00	0.00
	Exports	mLn L	1 105	1 222	1 218	-3.16	0.05
	Imports	mLn L	0	0	0	..	..
Cotton	Production	kt	348	352	365	5.03	0.73
	Area harvested	kha	471	485	492	1.43	0.33
	Consumption	kt	110	112	112	-2.16	0.18
	Exports	kt	151	183	187	15.60	0.73
	Imports	kt	0	0	0	..	..
Roots and Tubers	Area harvested	kha	118	119	119	0.51	0.03
	Production	kt	638	678	709	1.62	0.93
	Per capita consumption	kg/cap	9.2	9.1	9.0	0.28	-0.28
Pulses	Production	kt	904	1 009	1 093	7.43	1.61
	Per capita consumption	kg/cap	3.7	4.0	4.2	4.94	1.10

1. Per capita consumption expressed in boneless retail weight. Carcass weight to boneless retail weight conversion factors are 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

2. Least squares growth rate.