

**EUROPEAN UNION COMMODITY PROJECTIONS**

			Average			Growth <sup>2</sup>	
			2021-23est.	2028	2033	2014-23	2024-33
<b>Wheat</b>	Area harvested	kha	24 044	24 049	24 143	-0.55	0.09
	Production	kt	135 087	135 722	136 930	-0.59	0.18
	Consumption	kt	108 895	106 885	106 546	-0.70	-0.26
	Per capita consumption	kg/cap	110.4	111.8	112.7	-0.02	0.17
	Exports	kt	32 218	34 176	35 540	0.48	1.10
	Imports	kt	8 377	5 323	5 158	1.45	-1.17
<b>Maize</b>	Area harvested	kha	8 861	8 649	8 666	-0.33	0.05
	Production	kt	62 124	62 643	63 271	-1.16	0.21
	Consumption	kt	77 229	72 672	73 655	0.81	0.32
	Per capita consumption	kg/cap	10.4	10.7	11.0	0.11	0.51
	Exports	kt	5 164	4 645	4 349	3.97	-0.69
	Imports	kt	19 749	14 736	14 782	6.63	-0.14
<b>Other Coarse grains</b>	Area harvested	kha	18 743	18 710	18 487	-0.72	-0.18
	Production	kt	82 714	83 480	83 013	-0.21	-0.07
	Consumption	kt	74 726	73 723	72 053	-0.18	-0.08
	Per capita consumption	kg/cap	10.2	10.3	10.6	0.25	0.53
	Exports	kt	10 543	11 258	12 414	-1.17	1.86
	Imports	kt	2 104	1 506	1 505	3.77	-0.46
<b>Rice</b>	Area harvested	kha	376	357	357	-2.18	0.01
	Production	kt	1 527	1 447	1 447	-2.00	0.01
	Consumption	kt	3 711	3 612	3 613	2.34	0.00
	Per capita consumption	kg/cap	7.6	7.5	7.5	2.38	0.12
	Exports	kt	448	599	705	-0.40	3.40
	Imports	kt	2 623	2 759	2 872	4.80	0.68
<b>Soybean</b>	Area harvested	kha	1 012	1 100	1 176	4.44	1.40
	Production	kt	2 648	3 211	3 552	2.76	2.09
	Consumption	kt	16 578	16 415	15 833	1.66	-0.81
	Exports	kt	246	266	288	3.46	1.66
	Imports	kt	14 110	13 471	12 569	1.00	-1.46
<b>Other oilseeds</b>	Area harvested	kha	10 472	10 945	10 939	0.32	0.03
	Production	kt	28 714	30 078	30 374	-0.28	0.18
	Consumption	kt	35 588	36 167	36 072	1.42	-0.06
	Exports	kt	1 005	815	812	-0.40	0.28
	Imports	kt	8 021	6 905	6 510	9.11	-1.23
<b>Protein Meals</b>	Production	kt	29 684	29 671	29 170	1.35	-0.38
	Consumption	kt	49 231	49 257	47 288	0.30	-0.79
	Exports	kt	2 482	2 127	2 293	3.33	1.67
	Imports	kt	21 948	21 713	20 411	-0.79	-1.11
<b>Vegetable Oils</b>	Production	kt	16 827	16 971	16 817	1.65	-0.20
	Consumption	kt	24 187	22 975	21 949	0.92	-1.06
	Per capita consumption	kg/cap	22.8	22.7	21.5	1.07	-1.31
	Exports	kt	2 483	2 611	2 466	0.96	-1.47
	Imports	kt	10 228	8 548	7 561	0.36	-2.84

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<b>Sugarbeet</b>	Area harvested	kha	1 466	1 467	1 443	0.09	-0.31
	Production	kt	108 715	106 462	104 136	-0.58	-0.50
<b>Sugarcane</b>	Area harvested	kha	..	..	..	..	..
	Production	kt	..	..	..	..	..
<b>Sugar</b>	Production	kt	15 340	15 449	15 320	0.11	-0.35
	Consumption	kt	16 449	15 842	15 453	-0.44	-0.52
	Per capita consumption	kg	35.2	34.1	33.5	-0.66	-0.39
	Exports	kt	857	931	985	-13.20	1.69
	Imports	kt	2 089	1 240	1 085	-7.25	-3.98
	<b>Beef and veal</b>	Cow inventory	000 hd	10 471	10 054	9 755	-0.30
Production		kt (cwe)	6 954	6 632	6 445	-0.09	-0.57
Consumption		kt (cwe)	6 549	6 307	6 138	-0.18	-0.51
Per capita consumption <sup>1</sup>		kg/cap	9.4	9.1	8.9	-0.32	-0.38
Exports		kt (cwe)	522	507	531	-0.06	1.09
Imports		kt (cwe)	328	370	378	-0.49	0.63
<b>Pigmeat</b>	Production	kt (cwe)	22 277	20 968	20 497	-0.21	-0.40
	Consumption	kt (cwe)	18 321	17 545	17 135	-0.90	-0.45
	Per capita consumption <sup>1</sup>	kg/cap	28.7	27.7	27.2	-1.05	-0.32
	Exports	kt (cwe)	4 017	3 466	3 397	3.37	-0.18
	Imports	kt (cwe)	105	92	83	-4.06	-1.24
<b>Poultry</b>	Production	kt (rtc)	13 270	13 753	13 887	1.43	0.19
	Consumption	kt (rtc)	12 088	12 573	12 568	1.47	-0.04
	Per capita consumption <sup>1</sup>	kg/cap	15.6	16.3	16.4	1.32	0.10
	Exports	kt (rtc)	1 989	2 077	2 216	-0.06	1.50
	Imports	kt (rtc)	800	894	895	-1.64	-0.04
<b>Sheepmeat</b>	Production	kt (cwe)	627	630	636	0.36	0.29
	Consumption	kt (cwe)	676	671	661	-0.51	-0.22
	Per capita consumption <sup>1</sup>	kg/cap	1.0	1.0	0.9	-0.65	-0.09
	Exports	kt (cwe)	45	49	51	2.35	1.43
	Imports	kt (cwe)	145	142	128	-2.07	-1.86
<b>Eggs</b>	Production	kt	6 422	6 448	6 524	0.95	0.25
	Per capita consumption	kg/cap	13.1	13.3	13.5	0.87	0.40
<b>Milk</b>	Production (Total milk)	kt	153 841	154 115	153 557	0.72	-0.07
	Production (Cow milk)	kt	151 301	151 417	150 778	0.73	-0.09
	Cow inventory	000 hd	19 801	18 674	17 701	-1.06	-1.08
<b>Fresh dairy product</b>	Production	kt	40 958	40 655	39 188	0.61	-0.43
	Per capita consumption	kg/cap	82	83	80	0.11	-0.24
<b>Butter</b>	Production	kt	2 334	2 337	2 343	1.19	-0.01
	Consumption	kt	2 135	2 112	2 102	1.37	-0.22
	Per capita consumption	kg	4.4	4.4	4.4	1.12	-0.09
	Exports	kt	251	269	285	1.09	1.11
	Imports	kt	52	44	45	5.49	-2.44
<b>Cheese</b>	Production	kt	10 814	11 156	11 445	1.41	0.48
	Consumption	kt	9 666	9 796	9 929	1.33	0.21
	Per capita consumption	kg/cap	20.1	20.4	20.8	1.09	0.33
	Exports	kt	1 359	1 535	1 697	2.07	2.27
	Imports	kt	186	175	181	0.22	0.78

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			2021-23est.	2028	2033	2014-23	2024-33
<b>Whole Milk Powder</b>	Production	kt	603	554	520	-1.94	-1.40
	Consumption	kt	361	346	330	0.67	-1.03
	Per capita consumption	kg/cap	0.7	0.7	0.7	0.56	-0.87
	Exports	kt	256	220	202	-5.57	-1.90
	Imports	kt	14	12	12	-11.02	0.00
<b>Skim Milk Powder</b>	Production	kt	1 457	1 461	1 491	0.67	0.22
	Consumption	kt	740	751	763	1.60	-0.12
	Per capita consumption	kg/cap	1.2	1.3	1.3	1.35	0.38
	Exports	kt	752	746	765	1.79	0.56
	Imports	kt	35	37	37	-4.29	0.10
<b>Whey Powder</b>	Production	kt	2 192	2 267	2 327	2.73	0.48
	Exports	kt	691	680	702	3.01	0.35
	Imports	kt	44	51	52	-5.81	1.27
<b>Fish and seafood</b>	Production	kt	4 741	4 811	5 208	-2.65	1.20
	Food consumption	kt	9 693	9 425	9 565	-0.73	0.04
	Per capita consumption	kg/cap	21.7	21.2	21.7	-0.87	0.17
	Exports	kt	2 438	2 369	2 438	-0.74	0.58
	Imports	kt	7 983	7 641	7 506	0.08	-0.47
<b>Ethanol</b>	Production	mIn L	6 261	6 630	7 001	0.97	1.12
	Domestic use	mIn L	7 443	7 760	7 827	2.89	0.42
	Fuel Use	mIn L	5 279	5 595	5 663	3.52	0.59
	Share in Gasoline Fuel Use	%	6.3	7.4	8.2	..	..
	Exports	mIn L	442	412	472	-5.34	2.91
	Imports	mIn L	1 504	1 634	1 676	10.58	0.50
<b>Biodiesel</b>	Production	mIn L	18 820	18 032	18 134	4.62	0.01
	Fuel use	mIn L	20 305	19 261	19 173	5.24	-0.16
	Share in diesel Fuel Use	%	10.1	10.6	11.7	..	..
	Exports	mIn L	1 132	1 601	1 758	5.23	1.95
	Imports	mIn L	3333	2 763	2 735	16.95	-0.02
<b>Cotton</b>	Production	kt	283	285	291	-0.93	0.15
	Area harvested	kha	325	324	326	-0.36	-0.08
	Consumption	kt	132	145	151	-3.33	0.86
	Exports	kt	415	416	414	-1.01	-0.01
	Imports	kt	259	271	273	-2.32	0.15
<b>Roots and Tubers</b>	Area harvested	kha	1 353	1 372	1 327	-2.85	-0.59
	Production	kt	10 948	11 433	11 549	-1.19	0.00
	Per capita consumption	kg/cap	7.4	7.2	6.8	-5.54	-1.01
<b>Pulses</b>	Production	kt	4 498	5 298	6 123	2.28	3.18
	Per capita consumption	kg/cap	3.4	4.3	5.1	3.35	3.82

Note : Refers to all current European Union member States except the United Kingdom.

1. Per capita consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight equivalent conversion factors are 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

2. Least squares growth rate.

Source: OECD/FAO (2024), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database).