

ARGENTINA COMMODITY PROJECTIONS

			Average			Growth ²	
			2018-20est.	2025	2030	2011-20	2021-30
Wheat	Area harvested	kha	6 630	6 825	6 967	7.70	0.43
	Production	kt	18 803	20 875	22 426	8.01	1.43
	Consumption	kt	5 917	6 292	6 580	1.36	0.93
	Per capita consumption	kg/cap	118.7	120.5	121.7	0.12	0.20
	Exports	kt	12 973	14 601	15 839	15.29	1.93
	Imports	kt	3	3	3	0.00	0.00
Maize	Area harvested	kha	7 377	7 380	7 749	8.02	0.88
	Production	kt	58 585	60 223	65 577	11.06	1.57
	Consumption	kt	22 751	26 269	29 812	8.11	2.69
	Per capita consumption	kg/cap	36.3	36.9	37.3	1.60	0.20
	Exports	kt	35 557	33 924	35 653	14.81	0.71
	Imports	kt	4	4	4	1.62	0.00
Other Coarse grains	Area harvested	kha	2 234	2 252	2 301	-1.92	0.47
	Production	kt	6 911	7 130	7 493	-3.85	1.02
	Consumption	kt	3 839	4 133	4 334	0.87	0.96
	Per capita consumption	kg/cap	14.5	14.0	13.7	-4.11	-0.45
	Exports	kt	3 052	2 988	3 148	-7.46	1.01
	Imports	kt	1	1	1	0.00	0.00
Rice	Area harvested	kha	189	177	169	-3.64	-0.92
	Production	kt	852	881	889	-3.93	0.26
	Consumption	kt	512	594	653	1.20	1.90
	Per capita consumption	kg/cap	10.0	10.6	11.1	1.25	0.99
	Exports	kt	398	292	241	-5.79	-3.17
	Imports	kt	7	7	7	1.25	0.00
Soybean	Area harvested	kha	17 033	16 883	16 950	-1.43	0.15
	Production	kt	50 767	52 834	55 213	-0.96	0.95
	Consumption	kt	44 275	44 510	45 746	1.83	0.41
	Exports	kt	10 202	11 308	12 474	-7.50	2.89
	Imports	kt	0	3 001	3 001	935.63	0.00
	Other oilseeds	Area harvested	kha	1 987	1 899	1 877	0.00	0.02
Production		kt	4 214	4 253	4 391	1.61	0.89
Consumption		kt	3 652	3 483	3 393	1.44	-0.60
Exports		kt	668	771	999	5.11	8.06
Imports		kt	1	1	1	56.51	0.00
Protein Meals		Production	kt	35 437	35 524	36 443	1.69	0.38
	Consumption	kt	4 049	4 366	4 598	1.92	1.14
	Exports	kt	31 387	31 158	31 845	1.80	0.27
	Imports	kt	0	0	0	..	..
Vegetable Oils	Production	kt	9 417	9 329	9 515	1.82	0.26
	Consumption	kt	2 949	3 086	3 187	-0.84	1.34
	Per capita consumption	kg/cap	19.3	20.7	22.0	0.36	1.18
	Exports	kt	6 485	6 260	6 345	3.13	-0.25
	Imports	kt	17	17	17	4.68	0.00

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			2018-20est.	2025	2030	2011-20	2021-30
Sugarbeet	Area harvested	kha	0	0	0
	Production	kt	0	0	0
Sugarcane	Area harvested	kha	439	479	455	2.84	-0.76
	Production	kt	18 474	20 586	21 568	-1.66	1.22
Sugar	Production	kt	1 666	1 923	2 051	-1.53	1.44
	Consumption	kt	1 282	1 289	1 308	-3.59	0.32
	Per capita consumption	kg	28.6	27.3	26.7	-4.55	-0.49
	Exports	kt	285	628	742	4.77	3.79
	Imports	kt	0	0	0	..	..
Beef and veal	Cow inventory	000 hd	23 598	24 189	25 403	1.68	0.99
	Production	kt (cwe)	3 165	3 273	3 415	2.69	0.80
	Consumption	kt (cwe)	2 501	2 465	2 560	0.50	0.71
	Per capita consumption ¹	kg/cap	39.1	36.6	36.5	-0.50	-0.10
	Exports	kt (cwe)	671	815	862	17.37	1.07
	Imports	kt (cwe)	7	7	7	3.10	0.00
Pigmeat	Production	kt (cwe)	619	687	725	8.74	0.99
	Consumption	kt (cwe)	622	678	714	7.51	1.09
	Per capita consumption ¹	kg/cap	10.8	11.2	11.4	6.44	0.27
	Exports	kt (cwe)	31	33	36	24.80	-0.47
	Imports	kt (cwe)	33	23	25	1.34	1.62
Poultry	Production	kt (rtc)	2 164	2 385	2 562	1.60	1.47
	Consumption	kt (rtc)	1 942	2 103	2 224	1.96	1.15
	Per capita consumption ¹	kg/cap	38.2	39.2	39.9	0.95	0.33
	Exports	kt (rtc)	232	287	343	-1.66	3.81
	Imports	kt (rtc)	10	5	5	-10.55	0.00
Sheepmeat	Production	kt (cwe)	52	55	57	-1.61	0.71
	Consumption	kt (cwe)	50	52	54	-1.40	0.77
	Per capita consumption ¹	kg/cap	1.0	1.0	1.0	-2.37	-0.05
	Exports	kt (cwe)	3	3	4	-3.22	-0.11
	Imports	kt (cwe)	0	0	0	..	..
Milk	Cow inventory	000 hd	1 718	1 706	1 697	-0.20	-0.10
	Production	kt	10 545	11 309	11 877	-1.01	1.01
Fresh dairy product	Production	kt	1 570	1 646	1 680	-1.50	0.40
	Per capita consumption	kg/cap	28	28	28	-1.59	-0.36
Butter	Production	kt	29	32	34	-8.19	1.01
	Consumption	kt	25	26	27	-3.50	0.78
	Per capita consumption	kg	0.6	0.6	0.6	-4.46	-0.03
	Exports	kt	8	6	6	-9.43	2.08
	Imports	kt	0	0	0	..	..
Cheese	Production	kt	441	483	523	-3.30	1.66
	Consumption	kt	380	421	461	-3.81	1.90
	Per capita consumption	kg/cap	8.5	8.9	9.4	-4.77	1.08
	Exports	kt	63	63	63	0.03	0.02
	Imports	kt	2	1	1	-11.96	0.00

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			2018-20est.	2025	2030	2011-20	2021-30
Whole Milk Powder	Production	kt	187	192	204	-6.08	1.04
	Consumption	kt	72	64	59	-2.93	-1.82
	Per capita consumption	kg/cap	1.6	1.4	1.2	-3.90	-2.62
	Exports	kt	115	128	145	-7.93	2.45
	Imports	kt	0	0	0	..	..
Skim Milk Powder	Production	kt	41	41	42	2.10	0.96
	Consumption	kt	19	18	18	3.05	-0.26
	Per capita consumption	kg/cap	0.4	0.4	0.4	2.02	-1.06
	Exports	kt	21	23	24	1.77	1.95
	Imports	kt	0	0	0	..	..
Whey Powder	Production	kt	73	80	86	1.11	1.66
	Exports	kt	50	54	59	-4.16	1.67
	Imports	kt	1	1	1	-31.98	0.00
Fish and seafood	Production	kt	830	876	896	0.49	0.86
	Food consumption	kt	301	290	288	2.35	0.27
	Per capita consumption	kg/cap	6.7	6.1	5.9	1.33	-0.54
	Exports	kt	594	651	672	-0.30	1.03
	Imports	kt	66	65	65	0.91	0.00
Ethanol	Production	mLn L	1 206	1 267	1 314	15.20	1.09
	Domestic use	mLn L	1 175	1 246	1 285	14.40	1.00
	Fuel Use	mLn L	1 006	1 050	1 057	20.98	0.57
	Share in Gasoline Fuel Use	%	11.5	11.6	12.2	..	..
	Exports	mLn L	15	31	41	9.91	5.26
	Imports	mLn L	12	9	11	4.63	4.75
Biodiesel	Production	mLn L	2 350	2 382	2 380	-1.74	1.03
	Fuel use	mLn L	1 137	1 094	1 237	2.53	2.95
	Share in diesel Fuel Use	%	11.1	10.1	10.2	..	..
	Exports	mLn L	1 218	1 285	1 140	-4.63	-0.67
	Imports	mLn L	0	0	0	..	..
Cotton	Production	kt	283	273	292	3.78	1.32
	Area harvested	kha	383	363	369	-3.19	0.30
	Consumption	kt	145	136	136	-0.66	0.04
	Exports	kt	93	77	81	2.46	1.01
	Imports	kt	1	1	1	-19.90	-0.61
Roots and Tubers	Area harvested	kha	115	116	116	0.52	0.05
	Production	kt	619	659	692	0.92	0.95
	Per capita consumption	kg/cap	9.4	9.4	9.4	-0.75	0.01
Pulses	Production	kt	826	924	1 005	8.69	1.72
	Per capita consumption	kg/cap	0.9	1.0	1.1	11.58	1.65

1. Per capita consumption expressed in retail weight. Carcass weight to retail weight conversion factor of 0.7 for beef and veal, 0.78 for pigmeat and 0.88 for both sheep meat and poultry meat.

2. Least squares growth rate.